

Senior Services Network

The Senior Services Network consists of skilled professionals who serve Bay Area seniors and their families. We have vetted each other's businesses. Through this collaboration, you have available a broad range of services for seniors, saving you the time and energy it would take to track down these resources independently.

ACCOUNTANT

Fred Madriaga started out as a tax auditor before entering public accounting. He possesses an extensive tax background in personal, estate, trust, corporate and non-profit taxation. His personal attention and extensive expertise will put you at ease. Fred and his team enjoy meeting clients in person at their Oakland office and offer house calls, mostly to clients with disabilities.



Fred Madriaga, CPA
Madriaga & Associates
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www.TeamTaxPros.com

ESTATE ATTORNEY

Kyle M. Johnston specializes in estate planning, estate administration, and estate litigation, serving clients in Alameda and Contra Costa Counties. Kyle graduated Magna Cum Laude from the John F. Kennedy University School of Law where he recently taught Wills and Trusts as an adjunct professor.



Kyle M. Johnston
Law Offices of Kyle M. Johnston
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FIDUCIARY

Audrey Young helps Bay Area families with daily financial management, especially for their elderly relatives who are no longer interested in or able to handle their finances independently. She is also available to serve as personal administrator, executor, or trustee to help settle estates after a family member passes away.



Audrey Young
Licensed Professional Fiduciary,
Family Concierge
(510) 214-8288
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FINANCIAL ADVISOR

Samantha N. Dinh, CFP®, AAMS® is a financial advisor with Edward Jones in Montclair Village Oakland. Samantha specializes in helping seniors and their families by creating financial solutions to their unique situations, sustaining the longevity of their retirement nest egg, and facilitating the estate transfer process in an efficient and timely manner. Please contact Samantha for a complimentary portfolio review.



Samantha N. Dinh, CFP®, AAMS®
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HEALTH INSURANCE BROKER

John Baskett is an independent health insurance broker offering only unbiased opinions on plans from all the major carriers. He is your advocate, guide and personal shopper all rolled up in one. He will answer all your questions, handle research and paperwork and speak the language of insurance to carriers – all so you don't have to.



John Baskett
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Senior Services Network

MEDIATOR

Teri Sklar offers mediation services to help elders and their families have difficult conversations to preserve family relationships and resolve disputes. Mediation topics include independence issues (driving, the need for home care services or out-of-home care), division of financial and care responsibilities, concerns about elder abuse, estate planning (including blended family concerns) and division of inherited real and personal property.



Teri Sklar

Mediator/Attorney at Law
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MOVE MANAGER and RESIDENTIAL ORGANIZER

Lisbeth "Lis" McKinley, M.A., CPO® is a certified professional organizer specializing in residential move management. Lis and her team at LET'S MAKE ROOM, manage the logistical details of preparing their clients to move in, move out, sell or remodel their homes. Lis, who received her training as a family therapist, also advises clients on how to ensure a safe, fair and minimally stressful move.



Lis McKinley, M.A., CPO®

Let's Make Room
(510) 846-1976
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REAL ESTATE PROPERTY MANAGER

Kathleen Sims is an experienced real estate broker and property manager dedicated to managing the unique property management issues of the 60+ generation. She works with families to maintain the family home and rentals with the highest of care and attention, and to increase the value as an asset and for monthly income. She manages your property so you can manage your future.



Kathleen Sims, Realtor®, SRES®

Rosewood Properties
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REALTOR

With Chimène Pollard and Team 510, you have the power of a team to take on all of the details of preparing and selling your home. Chimène and her team are experienced in probate & trust sales and have a Senior Real Estate Specialist Designation (SRES).



Chimène Pollard, Realtor®, GRI, CNE

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Senior Services Network members offer free initial phone consultations about their individual services and are also available to assist you as a group, individually, or in a combination of professionals for panel discussions and public speaking engagements. Feel free to reach out to any of the members listed here to discuss details.